

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:)	Chapter 11
)	Case No. 10-11371 (MFW)
MOLL INDUSTRIES, INC., <i>et al.</i> , ¹)	Jointly Administered
)	
Debtors.)	Objection Deadline: May 10, 2011 at 4:00 p.m.
)	Hearing Date: Only if Objections filed

NOTICE OF APPLICATION

PLEASE TAKE NOTICE THAT on April 20, 2011, the Debtors filed the attached *Tenth Monthly Staffing Report of Merritt Sadler Group, LLP for Compensation for Services Rendered and Reimbursement of Expenses as Chief Restructuring Officer to the Debtors for the Period from March 1, 2011 Through March 31, 2011* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that any objections to the Application must be made in writing, filed with the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801 and served so as to actually be received by the undersigned counsel for the Debtors on or before **May 10, 2011 at 4:00 p.m. Prevailing Eastern Time.**

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order Pursuant to Section 363 of the Bankruptcy Code Authorizing the Employment and Retention of Merritt Sadler Group, LLP and Certain Employees Thereof, Including Jeffrey C. Merritt as Chief Restructuring Officer for the Debtors and Debtors in Possession, Nunc Pro Tunc to the Petition Date* (D.I. 80), if no Objection is filed and served in accordance with the above procedure, the Debtors will be authorized to pay the full amount of the requested fees and expenses without further order of the Court.

Dated: April 20, 2011
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC

/s/ William A. Hazeltine

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Wilmington, DE 19801
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Attorneys for the Debtors and Debtors-in-Possession

¹ The Debtors in these cases are as follows: Moll Industries, Inc., Case No. 10-11371 (MFW); Moll Holdings, Inc., Case No. 10-11372 (MFW); Moll Europe Holdings, LLC, Case No. 10-11373 (MFW); and Moll Latin America Holdings, LLC, Case No. 10-11374 (MFW).

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**TENTH MONTHLY STAFFING REPORT OF MERRITT SADLER GROUP, LLP
FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS CHIEF RESTRUCTURING
OFFICER TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM MARCH 1, 2011 THROUGH MARCH 31, 2011**

Name of Applicant: Merritt Sadler Group, LLP (“Merritt Sadler”)

Authorized to Provide
Professional Services to: Debtors Moll Industries, Inc., *et al.*

Date of Retention: April 27, 2009 (*nunc pro tunc*)

Period for which compensation and
reimbursement is sought: March 1, 2011 through March 31, 2011 (the “Compensation
Period”)

Amount of Compensation sought
as actual, reasonable and necessary: \$15,000.00²

Amount of Expense Reimbursement sought
as actual, reasonable and necessary: \$0.00

This is Merritt Sadler’s tenth staffing report in this case.

¹ The Debtors in these cases are as follows: Moll Industries, Inc., Case No. 10-11371 (MFW); Moll Holdings, Inc., Case No. 10-11372 (MFW); Moll Europe Holdings, LLC, Case No. 10-11373 (MFW); and Moll Latin America Holdings, LLC, Case No. 10-11374 (MFW).

² As of February 1, 2011, Merritt Sadler has voluntarily reduce their flat rate from \$30,000 per month to \$15,000 per month.

Prior Staffing Reports

Date Filed	Period Covered	Requested Fees and Expenses	Date Approved	Approved
July 19, 2010	April 27, 2010 – June 30, 2010	\$60,000.00 (fees) \$10,903.47 (exp)	August 10, 2010 (CNO)	\$60,000.00 (fees) \$10,903.47 (exp)
August 17, 2010	July 1, 2010 – July 31, 2010	\$30,000.00 (fees) \$6,596.01 (exp)	Sept. 10, 2010 (CNO)	\$30,000.00 (fees) \$6,596.01 (exp)
Sept. 27, 2010	August 1, 2010 – August 31, 2010	\$30,000 (fees) \$2,539.01 (exp)	Oct. 20, 2010 (CNO)	\$30,000 (fees) \$2,539.01 (exp)
Nov. 8, 2011	Sept. 1, 2010 – Sept. 30, 2010	\$30,000 (fees) \$0.00 (exp)	Dec. 1, 2010 (CNO)	\$30,000 (fees) \$0.00 (exp)
Dec. 7, 2010	Oct. 1, 2010 – Oct. 31, 2010	\$30,000.00 (fees) \$6,671.97 (exp)	Feb. 22, 2011 (CNO)	\$30,000.00 (fees) \$6,671.97 (exp)
Dec. 16, 2010	Nov. 1, 2010 – Nov. 30, 2010	\$30,000.00 (fees) \$3,633.26 (exp)	Feb. 22, 2011 (CNO)	\$30,000.00 (fees) \$3,633.26 (exp)
March 21, 2011	Dec. 1, 2010 – Dec, 31, 2011	\$30,000.00 (fees) \$0.00 (exp)	April 14, 2011 (CNO)	\$30,000.00 (fees) \$0.00 (exp)
March 21, 2011	Jan. 1, 2011 – Jan. 31, 2011	\$30,000.00 (fees) \$784.33 (exp)	April 14, 2011 (CNO)	\$30,000.00 (fees) \$784.33 (exp)
April __, 2011	Feb. 1, 2011 – Feb. 28, 2011	\$30,000.00 (fees) \$0.00 (exp)	Pending	Pending

The Merritt Sadler professionals who rendered professional services in these cases during the Compensation Period are:

Name of Professional Person	Position with the applicant	Hourly billing rate	Total billed hours	Total Compensation
Jeffrey C. Merritt	Partner	Flat Rate - \$30,000.00 per month	53.00	\$15,000.00
TOTAL			53.00	\$15,000.00

GRAND TOTAL: \$15,000.00 Fees
53.00 Hours

BLENDED RATE: \$ 283.01 Per Hour

COMPENSATION BY PROJECT CATEGORY

PROJECT CATEGORY	TOTAL HOURS BILLED
Financial Reporting	10.00
General Administration	17.50
Hearings	2.50
Patent Sale Issue	4.00
Transition Issues	11.00
Travel	8.00
TOTAL	53.00

INTRODUCTION

1. Prior to the Petition Date, the Debtors selected Jeffrey C. Merritt, a Partner of Merritt Sadler Group, LLP (“Merritt Sadler”), to serve as the Debtors Chief Restructuring Officer (“CRO”). Mr. Merritt’s and Merritt Sadler’s retention was approved by the Court on May 20, 2010 (Docket No. 80) (the “Retention Order”). Pursuant to the retention agreement attached to his retention application, Mr. Merritt’s duties are as follows:

Description of Services

- (a) The CRO will begin the engagement by performing an assessment of the business to determine the financial viability of the Company;
- (b) The CRO will assist in the identification and implementation of cost reduction and balance sheet cleanup;
- (c) The CRO working with other Company officers and outside Company advisors, shall develop possible restructuring plans or strategic alternatives for maximizing the enterprise value of the Company in the process, determine if an out of court workout is possible or a bankruptcy filing is necessary. The restructuring plan may include the possible sale of the Company or its assets;
- (d) If it is determined that the Company will need to restructure through bankruptcy, the CRO will direct the process and assist management in developing a plan of reorganization; and
- (e) The CRO shall perform such other services as requested or directed by the Company’s Board of Directors.

TIME RECORDS AND HOURLY RATES

2. Jeffrey C. Merritt of Merritt Sadler provided services for the Debtors during the Compensation Period.

3. The total time spent by Merritt Sadler during the Compensation Period was 53.00 hours and the compensation sought for the Compensation Period is \$15,000.00. This equates to a blended rate of \$283.01 per hour.

4. Attached hereto as Exhibit A, and incorporated herein by reference, is Merritt Sadler’s time record showing a daily log of all time spent by Mr. Merritt during the

Compensation Period by Project Category. The attached time records provide a detailed, day-by-day explanation of the services rendered by Merritt Sadler in connection with this matter during that time.

GENERAL DESCRIPTION OF SERVICES RENDERED

5. The services rendered by Merritt Sadler that are the subject of this Report include the following:

- (a) General Administration – includes time spent on managerial oversight of daily operational and financial activities, attending Board of Director meetings, and communicating case issues to same.
- (b) Financial Reporting – includes time spent meeting with Debtors' CFO and discussing financial results and reports.
- (c) Hearings – includes time spent meeting with Debtors' attorneys and attending hearings and case related meetings.
- (d) Patent Sale Issue – includes time spent on patent marketing and communications with prospective buyers.
- (e) Transition Issues – includes time spent communicating with real estate brokers and with Ernie Green Industries regarding lease issues.
- (f) Travel – includes time spent traveling from Debtors' headquarters in Dallas, TX to Bankruptcy Court in Wilmington, DE and the facility in Seagrove, NC.

VALUATION OF SERVICES

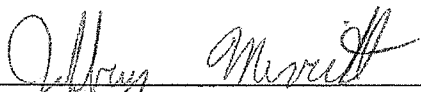
6. Professionals of Merritt Sadler have expended a total of 53.00 hours in connection with this matter during the Compensation Period.

7. Merritt Sadler believes that the time entries included in Exhibit A attached hereto are in compliance with relief requested in the Retention Order. Consistent with the Retention Order, fees charged by Merritt Sadler for Mr. Merritt's services to the Debtors as CRO reflect the flat fee of \$30,000.00 per month, which as of February 1, 2011, has been voluntarily reduced to \$15,000.00 per month.

8. This Report covers the period of March 1, 2011 through and including March 31, 2011.

9. Merritt Sadler has not agreed to share any compensation to be received here with any other person other than its partners.

Dated: April 19, 2011



Jeffrey C. Merritt
Merritt Sadler Group LLC
211 N. Record Street, Suite 525
Dallas, TX 75202

Exhibit A

Jeffrey Merritt
Professional Time Expended
Moll Industries - March

Date	Description of Activities	Hours Worked	Hours
3/2/2011	Call with FPE about purchasing real estate, vendor payments.	9:00 - 11:00	2.00
3/4/2011	Review and revise cash collateral budget.	9:00 - 12:00, 2:30 - 4:00	4.50
3/8/2011	Budget detail for committee.	10:30 - 11:30	1.00
3/9/2011	Discussions with patent bidders, call with lenders.	9:30 - 11:00	1.50
3/10/2011	coordinate the disposition of manuals and returned product at Seagrove.	9:00 - 10:30	1.50
3/14/2011	Negotiate sale agreement with FPE and APA changes with P&G.	11:00 - 12:00, 2:00 - 3:30	2.50
3/15/2011	Provide information on budget to committee, negotiate APA changes with P&G.	1:30 - 5:30	4.00
3/16/2011	Revise cash collateral budget, review sales motions, call with lenders.	1:00 - 5:30	4.50
3/17/2011	Conference call with P&G concerning APA changes, negotiations with FPE.	4:30 - 5:30	1.00
3/18/2011	Negotiations with FPE to lower repair expenses, review changes to APA.	12:30 - 5:00	4.50
3/21/2011	Review vendor invoices and make payments to them, meeting with Chrystal.	9:00 - 11:30	2.50
3/22/2011	Discussion with Board to file sale procedures, put together information on real estate sale for lenders.	9:00 - 1:30	4.50
3/24/2011	Coordination of remaining winddown, patent issues.	8:30 - 12:00	3.50
3/25/2011	Review schedule of reimbursable expenses from FPE.	9:00 - 11:00	2.00
3/26/2011	Coordinate discontinuation of services at Seagrove.	9:00 - 10:00	1.00
3/27/2011	Coordinate removal of documents from Seagrove & payments to vendors.	9:30 - 11:30	2.00
3/29/2011	Travel to Wilmington	5:30 - 9:30	4.00
3/30/2011	Bankruptcy hearing & prep, travel to Dallas	10:30 - 12:00, 3:30 - 9:30	6.50
			53.00